The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

# **FORM D**

### OMB APPROVAL OMB Number: Estimated average burden hours per response:

# **Notice of Exempt Offering of Securities**

1. Issuer's Identity			
CIK (Filer ID Number)	Previous Names	None	Entity Type
0001313275	VIDEO MARI	KETPLACE INC	X Corporation
Name of Issuer			Limited Partnership
BRIGHTCOVE INC			
Jurisdiction of Incorporation/Or	rganization		Limited Liability Company
DELAWARE	<b>3</b>		General Partnership
Year of Incorporation/Organiza	tion		Business Trust
X Over Five Years Ago			Other (Specify)
Within Last Five Years (Sp	ecify Year)		
	cony reary		
Yet to Be Formed			
2. Principal Place of Busines	s and Contact Information		
Name of Issuer			
BRIGHTCOVE INC			
Street Address 1		Street Address 2	
ONE CAMBRIDGE CENTER		12TH FLOOR	
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer
CAMBRIDGE	MA	02142	6175004947
3. Related Persons			
Last Name	First Name		Middle Name
Allaire	Jeremy		
Street Address 1	Street Address 2		
One Cambridge Center	12th Floor		
City	State/Province/Co	untry	ZIP/PostalCode
Cambridge MA			02142
Relationship: X Executive Off	icer X Director Promoter		
Clarification of Response (if Ne	cessary):		
Last Name	First Name		Middle Name
Feinberg	Andrew		
Street Address 1	Street Address 2		
One Cambridge Center	12th Floor		
City	State/Province/Co	untry	ZIP/PostalCode
Cambridge	MA		02142
Relationship: X Executive Off	icer Director Promoter		
Clarification of Response (if Ne	cessary):		
Last Name	First Name		Middle Name
Mendels	David		
Street Address 1	Street Address 2		
One Cambridge Center	12th Floor		

City	State/Province/Country	ZIP/PostalCode	
Cambridge	MA	02142	
Relationship: X Executive Office	er X Director Promoter		
Clarification of Response (if Neces	ssary):		
Last Name	First Name	Middle Name	
Breyer	James		
Street Address 1	Street Address 2		
One Cambridge Center	12th Floor		
City	State/Province/Country	ZIP/PostalCode	
Cambridge	MA	02142	
Relationship: X Executive Office	er X Director Promoter		
Clarification of Response (if Neces	ssary):		
Last Name	First Name	Middle Name	
Orfao	David		
Street Address 1	Street Address 2		
One Cambridge Center	12th Floor		
City	State/Province/Country	ZIP/PostalCode	
Cambridge	MA	02142	
Relationship: Executive Office	er X Director Promoter		
Clarification of Response (if Neces	ssary):		
Last Name	First Name	Middle Name	
Kurnit	Scott		
Street Address 1	Street Address 2		
One Cambridge Center	12th Floor		
City	State/Province/Country	ZIP/PostalCode	
Cambridge	MA	02142	
Relationship: Executive Office	er X Director Promoter		
Clarification of Response (if Neces	ssary):		
Last Name	First Name	Middle Name	
Besemer	Deb		
Street Address 1	Street Address 2		
One Cambridge Center	12th Floor		
City	State/Province/Country	ZIP/PostalCode	
Cambridge	MA	02142	
Relationship: Executive Office	Promoter Promoter		
Clarification of Response (if Neces	ssary):		
4. Industry Group			
T. mausuy Group			

Agriculture	Health Care	Retailing
Banking & Financial Services	Biotechnology	Restaurants
Commercial Banking	Health Insurance	Technology
Insurance	Hospitals & Physicians	Computers
Investing		
Investment Banking	Pharmaceuticals	Telecommunications
Pooled Investment Fund	Other Health Care	X Other Technology
Is the issuer registered as	Manufacturing	Travel
an investment company under the Investment Company	Real Estate	Airlines & Airports
Act of 1940?	Commercial	Lodging & Conventions
YesNo	Construction	Tourism & Travel Services
Other Banking & Financial Services	REITS & Finance	Other Travel
Business Services	Residential	Other
Energy		Other
Coal Mining	Other Real Estate	
Electric Utilities		
Energy Conservation		
Environmental Services		
Oil & Gas		
☐ Other Energy		
Other Energy		
5. Issuer Size		
Revenue Range OR	Aggregate Net Asset Va	alue Range
Revenue Range OR  No Revenues	Aggregate Net Asset Va	
No Revenues	No Aggregate Net As	sset Value
No Revenues \$1 - \$1,000,000	No Aggregate Net As	0,000
No Revenues  \$1 - \$1,000,000  \$1,000,001 - \$5,000,000  \$5,000,001 - \$25,000,000  \$25,000,001 -	No Aggregate Net As \$1 - \$5,000,000 \$5,000,001 - \$25,000 \$25,000,001 - \$50,000	0,000 00,000
No Revenues  \$1 - \$1,000,000  \$1,000,001 - \$5,000,000  \$5,000,001 - \$25,000,000  \$25,000,001 - \$100,000,000	No Aggregate Net As \$1 - \$5,000,000 \$5,000,001 - \$25,000 \$25,000,001 - \$50,00 \$50,000,001 - \$100,0	0,000 00,000
No Revenues  \$1 - \$1,000,000  \$1,000,001 - \$5,000,000  \$5,000,001 - \$25,000,000  \$25,000,001 - \$100,000,000  Over \$100,000,000	No Aggregate Net As \$1 - \$5,000,000 \$5,000,001 - \$25,000 \$25,000,001 - \$50,000 \$50,000,001 - \$100,000 Over \$100,000,000	0,000 00,000
No Revenues  \$1 - \$1,000,000  \$1,000,001 - \$5,000,000  \$5,000,001 - \$25,000,000  \$25,000,001 - \$100,000,000  Over \$100,000,000  X Decline to Disclose	No Aggregate Net As \$1 - \$5,000,000 \$5,000,001 - \$25,000 \$25,000,001 - \$50,000 \$50,000,001 - \$100,000 Over \$100,000,000 Decline to Disclose	0,000 00,000
No Revenues  \$1 - \$1,000,000  \$1,000,001 - \$5,000,000  \$5,000,001 - \$25,000,000  \$25,000,001 - \$100,000,000  Over \$100,000,000	No Aggregate Net As \$1 - \$5,000,000 \$5,000,001 - \$25,000 \$25,000,001 - \$50,000 \$50,000,001 - \$100,000 Over \$100,000,000	0,000 00,000
No Revenues  \$1 - \$1,000,000  \$1,000,001 - \$5,000,000  \$5,000,001 - \$25,000,000  \$25,000,001 - \$100,000,000  Over \$100,000,000  X Decline to Disclose	No Aggregate Net As \$1 - \$5,000,000 \$5,000,001 - \$25,000 \$25,000,001 - \$50,000 \$50,000,001 - \$100,000 Over \$100,000,000 Decline to Disclose Not Applicable	0,000 00,000
No Revenues  \$1 - \$1,000,000  \$1,000,001 - \$5,000,000  \$5,000,001 - \$25,000,000  \$25,000,001 - \$100,000,000  Over \$100,000,000  X Decline to Disclose  Not Applicable	No Aggregate Net As \$1 - \$5,000,000 \$5,000,001 - \$25,000 \$25,000,001 - \$50,000 \$50,000,001 - \$100,000 Over \$100,000,000 Decline to Disclose Not Applicable	0,000 00,000
No Revenues	No Aggregate Net As \$1 - \$5,000,000 \$5,000,001 - \$25,000 \$25,000,001 - \$50,000 \$50,000,001 - \$100,000 Over \$100,000,000 Decline to Disclose Not Applicable	0,000 00,000
No Revenues	No Aggregate Net As \$1 - \$5,000,000 \$5,000,001 - \$25,000 \$25,000,001 - \$50,000 \$50,000,001 - \$100,000 Over \$100,000,000 Decline to Disclose Not Applicable    Med (select all that apply)	0,000 00,000 000,000
No Revenues	No Aggregate Net As \$1 - \$5,000,000 \$5,000,001 - \$25,000 \$550,000,001 - \$50,000 \$50,000,001 - \$100,000 Over \$100,000,000 Decline to Disclose Not Applicable  med (select all that apply)  Rule 505 X Rule 506	sset Value 0,000 00,000 000,000
No Revenues	No Aggregate Net As     \$1 - \$5,000,000     \$5,000,001 - \$25,000     \$25,000,001 - \$50,00     \$50,000,001 - \$100,0     Over \$100,000,000     Decline to Disclose     Not Applicable     Med (select all that apply)     Rule 505     X Rule 506     Securities Act Section     Investment Compare	ion 4(5)  ny Act Section 3(c)
No Revenues	No Aggregate Net As     \$1 - \$5,000,000     \$5,000,001 - \$25,000     \$25,000,001 - \$50,00     \$50,000,001 - \$100,0     Over \$100,000,000     Decline to Disclose     Not Applicable     Med (select all that apply)     Rule 505     X Rule 506     Securities Act Section     Investment Compar     Section 3(c)(1)	ion 4(5)    Section 3(c)(9)
No Revenues	No Aggregate Net As   \$1 - \$5,000,000   \$5,000,001 - \$25,000   \$25,000,001 - \$50,000   \$50,000,001 - \$100,000   Over \$100,000,000   Decline to Disclose   Not Applicable   Not Applicable   Rule 505   X Rule 506   Securities Act Section Investment Compar   Section 3(c)(1)   Section 3(c)(2)	ion 4(5)    Section 3(c)(9)   Section 3(c)(10)
No Revenues	No Aggregate Net As   \$1 - \$5,000,000   \$5,000,001 - \$25,000   \$25,000,001 - \$50,000   \$50,000,001 - \$100,000   Over \$100,000,000   Decline to Disclose   Not Applicable   Not Applicable   Rule 505   X Rule 506   Securities Act Section Investment Compart   Section 3(c)(1)   Section 3(c)(2)   Section 3(c)(3)	ion 4(5)  Section 3(c)(9)  Section 3(c)(11)  Section 3(c)(11)
No Revenues	No Aggregate Net As   \$1 - \$5,000,000   \$5,000,001 - \$25,000   \$25,000,001 - \$50,000   \$50,000,001 - \$100,000   Over \$100,000,000   Decline to Disclose   Not Applicable   Not Applicable   Rule 505   X Rule 506   Securities Act Section Investment Compar   Section 3(c)(1)   Section 3(c)(2)	ion 4(5)    Section 3(c)(9)   Section 3(c)(10)
No Revenues	No Aggregate Net As   \$1 - \$5,000,000   \$5,000,001 - \$25,000   \$25,000,001 - \$50,000   \$50,000,001 - \$100,000   Over \$100,000,000   Decline to Disclose   Not Applicable   Not Applicable   Rule 505   X Rule 506   Securities Act Section Investment Compart   Section 3(c)(1)   Section 3(c)(2)   Section 3(c)(3)	ion 4(5)  Section 3(c)(9)  Section 3(c)(11)  Section 3(c)(11)
No Revenues	No Aggregate Net As   \$1 - \$5,000,000   \$5,000,001 - \$25,000   \$25,000,001 - \$50,000   \$50,000,001 - \$100,000   \$50,000,000   Decline to Disclose   Not Applicable   Not Applicable   Rule 505   X Rule 506   Securities Act Section Investment Compar   Section 3(c)(1)   Section 3(c)(2)   Section 3(c)(3)   Section 3(c)(4)	ion 4(5)  Section 3(c)(11)  Section 3(c)(12)

7. Type of Filing		
X New Notice Date of First Sale 2010-03-25 First Sale Yet	to Occur	
Amendment		
8. Duration of Offering		
Does the Issuer intend this offering to last more than one year?	Yes X No	
9. Type(s) of Securities Offered (select all that apply)		
5. Type(3) of occurrings official (select all that apply)		
X Equity	Pooled Investment Fund Interests	
Debt	Tenant-in-Common Securities	
Option, Warrant or Other Right to Acquire Another Security	Mineral Property Securities	
Security to be Acquired Upon Exercise of Option, Warrant or C Right to Acquire Security	Other (describe)	
10. Business Combination Transaction		
Is this offering being made in connection with a business combinate merger, acquisition or exchange offer?	ation transaction, such as a Yes X No	
Clarification of Response (if Necessary):		
11. Minimum Investment		
Minimum investment accepted from any outside investor \$0 USD		
12. Sales Compensation		
Recipient	Recipient CRD Number X None	
(Associated) Broker or Dealer X None	(Associated) Broker or Dealer CRD Number X None	
Street Address 1 City	Street Address 2 State/Province/Country	ZIP/Postal Code
State(s) of Solicitation (soloct all that apply)	· —	Zii /i ootai oodo
Check "All States" or check individual States	Foreign/non-US	
13. Offering and Sales Amounts		
Total Offering Amount \$12,000,000 USD or Indefinite		
Total Amount Sold \$12,000,000 USD		
Total Remaining to be Sold \$0 USD or Indefinite		
Total Remaining to be 30id \$\tau 000 \text{ of GDD of Midefiller}		
Clarification of Response (if Necessary):		
14. Investors		
Select if securities in the offering have been or may be sold to enter the number of such non-accredited investors who alread		
Regardless of whether securities in the offering have been or investors, enter the total number of investors who already have	may be sold to persons who do not qualify as accredited	12
4F. Calas Commissions 9 Findada Fasa Funanca	<u> </u>	
15. Sales Commissions & Finder's Fees Expenses		
Provide separately the amounts of sales commissions and finders estimate and check the box next to the amount.	fees expenses, if any. If the amount of an expenditure is no	ot known, provide an
Sales Commissions \$0 USD Estimate		
Finders' Fees \$0 USD Estimate		
Clarification of Response (if Necessary):		

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Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

Clarification of Response (if Necessary):

none

#### Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

#### **Terms of Submission**

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Rule 505 exemption, the issuer is not disqualified from relying on Rule 505 for one of the reasons stated in Rule 505(b)(2)(iii).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
BRIGHTCOVE INC	Jeremy Allaire	Jeremy Allaire	Chief Executive Officer	2010-04-06

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

<sup>\*</sup> This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.